On the symmetry constraint and angular momentum conservation in high order mixed stress formulation

Pablo Brubeck*, Charles Parker, II*, Umberto Zerbinati*

* Mathematical Institute – University of Oxford

ICOSAHOM, Montreal, 18th July 2025

Oxford Mathematics



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The governing equations of continuum mechanics are the conservation are usually regarded as the conservation of mass, linear momentum, angular momentum.

$$\partial_t \rho + \operatorname{div}(\rho \boldsymbol{u}) = 0,$$

$$\rho \Big(\partial_t \boldsymbol{u} + \boldsymbol{u} \cdot \nabla \boldsymbol{u} \Big) - \nabla \cdot \underline{\boldsymbol{\sigma}} = \rho \boldsymbol{f},$$

$$\rho \Big(\partial_t \boldsymbol{\eta} + \boldsymbol{u} \cdot \nabla \boldsymbol{\eta} \Big) - \nabla \cdot \underline{\boldsymbol{\mu}} - \boldsymbol{\xi} = \boldsymbol{\rho} \boldsymbol{\tau},$$

where ρ is the density, \boldsymbol{u} is the either the linear momentum, $\underline{\sigma}$ is the Cauchy stress tensor, $\boldsymbol{\eta}$ is the intrinsic angular momentum, $\boldsymbol{\xi}$ is the antisymmetric part of the Cauchy stress tensor, $\underline{\mu}$ is the couple stress tensor, \boldsymbol{f} is the body force, and $\boldsymbol{\tau}$ is the body torque.



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The continuum mechanics governing equations need to be completed by **constitutive** relations.



The symmetry of the Cauchy stress tensor lead to a conservation law for the angular momentum, if the body torque and the couple stress tensor vanish, i.e.

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Conservation of Angular Momentum

Under the assumption that $\underline{\mu} \equiv 0$, and $\tau \equiv 0$, the symmetry of the Cauchy stress tensor, i.e. $\underline{\sigma} = \underline{\sigma}^{T}$, implies the conservation of the angular momentum, i.e. $\dot{\eta} = 0$.



Stokes Flow

A typical constitutive equation for the incompressible flow is the ${\bf Stokes}\ {\bf flow},$ which is given by

$$\underline{\underline{\sigma}} = 2\nu \underline{\underline{\varepsilon}}(\boldsymbol{u}) - p \underline{\underline{I}},$$

where ν is the kinematic viscosity, $\underline{\underline{\varepsilon}}(\boldsymbol{u}) = \frac{1}{2}(\nabla \boldsymbol{u} + (\nabla \boldsymbol{u})^T)$ is the strain rate tensor, and p is the Lagrange multiplier enforcing the incompressibility condition div $\boldsymbol{u} = 0$.



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The Stokes flow is a linear problem, and it can be written in weak form as follows:

$$a(\boldsymbol{u},\boldsymbol{v})+b(\boldsymbol{v},p)=(\boldsymbol{f},\boldsymbol{v}),\qquad b(\boldsymbol{u},q)=0,$$

where $a(\boldsymbol{u}, \boldsymbol{v}) = 2\nu(\underline{\varepsilon}(\boldsymbol{u}), \underline{\varepsilon}(\boldsymbol{v}))_{L^2(\Omega)}$ is the bilinear form associated with the viscous term, while $b(\boldsymbol{v}, p) = (\nabla \cdot \boldsymbol{v}, p)_{L^2(\Omega)}$ is the bilinear form for the incompressibility condition, and $(\boldsymbol{f}, \boldsymbol{v})$ is the linear form for the body force.



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Divergence-Free Discretisations

The typical examples are divergence-free discretisations of the **incompressible constitutive relations**, where the div $u_h = 0$ constraint is satisfied in a strong sense. This is can be achieved choosing as Q_h a space such that $\nabla \cdot V_h \subset Q_h$. In this case, the divergence free constraint is satisfied in a strong sense, i.e.

$$b(oldsymbol{u}_h, q_h) = (
abla \cdot oldsymbol{u}_h, q_h)_{L^2(\Omega)} = 0 \quad orall q_h \in Q_h.$$

becomes $\|\nabla \cdot \boldsymbol{u}_h\|_{L^2(\Omega)} = 0$, if we choose $q_h = \nabla \cdot \boldsymbol{u}_h$.



J. V. Linke *et al.*, On the divergence constraint in mixed finite element methods for incompressible flows, **SIREV**, 2017.

A typical example used to demonstrate the pressure robustness exhibited by the divergence-free discretisations is the **no flow problem**, i.e.

$$f = \begin{pmatrix} 0 \\ Ra(1-y+3y^2) \end{pmatrix}, \quad u = \begin{pmatrix} 0 \\ 0 \end{pmatrix}, \quad p = Ra(y^3 - \frac{1}{2}y^2 + y - \frac{7}{12}),$$

We expect the velocity to be independent of the pressure in the context of a divergence-free discretisation, contrary to the case of a non-divergence-free discretisation, i.e.

$$\|\boldsymbol{u}-\boldsymbol{u}_h\|_{H^1(\Omega)} \leq C \inf_{\boldsymbol{v}_h \in V_h} \|\boldsymbol{u}-\boldsymbol{v}_h\|_{H^1(\Omega)} + C(\|\nabla \cdot \boldsymbol{u}_h\|_{L^2(\Omega)}) \|p-p_h\|_{L^2(\Omega)}.$$























































Considering the continuity equation, i.e.

$$\partial_t \rho + \operatorname{div}(\rho \boldsymbol{u}) = \partial_t \rho + \rho \operatorname{div} \boldsymbol{u} + \boldsymbol{u} \cdot \nabla \rho = \dot{\rho} + \rho \operatorname{div} \boldsymbol{u} = 0,$$

we obtain the evolution equation for the density,

 $\dot{\rho} = -\rho \operatorname{div} \boldsymbol{u}$



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If the divergence-free condition is satisfied in a strong sense, i.e. div $\boldsymbol{u}_h = 0$, then the density is constant, i.e. $\rho_h = \rho_0$, where ρ_0 is the initial density.



Let us begin considering a simpler yet related problem, namely the linear elasticity problem in stress formulation, i.e.

$$\begin{split} \operatorname{div} \underline{\sigma} &= \boldsymbol{f}, \\ \underline{\sigma} &= 2\mu \underline{\varepsilon}(\boldsymbol{u}) + \lambda \operatorname{tr}(\underline{\varepsilon}(\boldsymbol{u})) \underline{l}, \end{split}$$

where f is once again the body force, μ is the shear modulus, λ is the first Lamé parameter.



This problem can be written in weak form as follows:

$$egin{aligned} & m{a}(\underline{\sigma},\underline{ au}) + m{b}(m{u},\underline{ au}) = 0 & orall \underline{ au} \in \mathbb{S}_h \ & m{b}(\underline{\sigma},m{v}) = (m{f},m{v}), & orall m{v} \in \mathbb{V}_h \end{aligned}$$

$$\mathsf{a}(\underline{\sigma},\underline{\tau}) \coloneqq rac{1}{2\mu}(\underline{\sigma}^D,\underline{\tau}^D)_{L^2(\Omega)} + rac{1}{4(\lambda+\mu)}(\mathsf{tr}(\underline{\sigma}),\mathsf{tr}(\underline{\tau}))_{L^2(\Omega)}, \qquad b(\mathbf{v},\underline{\sigma}) \coloneqq (\operatorname{div}\underline{\sigma},\mathbf{v})_{L^2(\Omega)}$$

where the superscript D denotes the deviatoric part of the stress tensor, i.e. $\underline{\underline{\sigma}}^{D} = \underline{\underline{\sigma}} - \frac{1}{2} \operatorname{tr}(\underline{\underline{\sigma}}) \underline{\underline{I}}$.



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where the superscript D denotes the deviatoric part of the stress tensor, i.e. $\underline{\underline{\sigma}}^{D} = \underline{\underline{\sigma}} - \frac{1}{2} \operatorname{tr}(\underline{\underline{\sigma}}) \underline{\underline{I}}$.

To enforce the symmetry of the stress tensor, we can use introduce an additional constraint, i.e.

$$c(\underline{\sigma},\underline{\eta}) := (\underline{\sigma},\underline{\eta})_{L^2(\Omega)} = 0 \qquad \forall \underline{\eta} \in \mathbb{AS}_h,$$

where \mathbb{AS}_h is the space of antisymmetric tensors.

SYMMETRY CONSTRAINT – A PRIORI ERROR ESTIMATE



When reduced symmetry is imposed, the error estimate for the discrete scheme is fully coupled and take the form

$$\begin{split} \|\underline{\sigma} - \underline{\sigma}_{h}\|_{L^{2}(\Omega)} + \|\boldsymbol{u} - \boldsymbol{u}_{h}\|_{L^{2}(\Omega)} + \|\underline{\eta} - \underline{\eta}_{h}\|_{L^{2}(\Omega)} \leq C \left[\inf_{\tau_{h} \in \mathbb{S}_{h}} \|\underline{\sigma} - \tau_{h}\|_{L^{2}(\Omega)} + \inf_{\eta_{h} \in \mathbb{A}\mathbb{S}_{h}} \|\underline{\eta} - \eta_{h}\|_{L^{2}(\Omega)} \right]. \end{split}$$

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Strong Symmetry

If we impose the symmetry constraint, we obtain a decoupled error estimate of the form

$$\|\underline{\sigma} - \underline{\sigma}_h\|_{L^2(\Omega)} \leq C \inf_{\tau_h \in \mathbb{S}_h} \|\underline{\sigma} - \underline{\tau}_h\|_{L^2(\Omega)}.$$



We begin from the most simple scenario, i.e. we try to induce a large component in the antisymmetric part of the stress tensor, via rigid body motion.

$$\boldsymbol{u} = C_{Bnd} \begin{pmatrix} -y \\ x \end{pmatrix}, \qquad \underline{\sigma} = \begin{pmatrix} 0 & 0 \\ 0 & 0 \end{pmatrix}.$$



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The exact solution are in the discrete spaces $[\mathbb{P}_1(\mathcal{T}_h)]^2$ and $[\mathbb{P}_0(\mathcal{T}_h)]^{2\times 2}$, hence $\underline{\eta}$ can be approximated exactly by a "low-order" finite element approximation.

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The only elements in the kernel of the symmetric part of the gradient are the rigid body motions.









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A liquid crystal polymer network (LCNs) is a material are **polymers** that exhibit a liquid crystalline phase, and are **crosslinked** to form a network structure, to obtain a material with unique mechanical properties. The most prominent example is **kevlar**.





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Transversly Isotropic Material

LCNs exhibit a **transverse isotropy** in their mechanical properties, i.e. we can express the stress tensor as

$$\underline{\underline{\sigma}} = 2\mu\underline{\underline{\varepsilon}}(\boldsymbol{u}) + \lambda(\nabla \cdot \boldsymbol{u})\underline{\underline{I}} + \boldsymbol{n} \otimes \boldsymbol{n}.$$

We here consider the following model problem, we pick

$$\boldsymbol{u} = -\frac{C_{Bnd}}{2\mu} \begin{pmatrix} \frac{1}{3}x^3 - \frac{2}{3}y^3 \\ x^2y + xy^2 + \frac{1}{3}y^3 + \frac{1}{3}x^3 \end{pmatrix}, \qquad \boldsymbol{n}(x,y) = C_{Bnd}^{\frac{1}{2}} \begin{pmatrix} x \\ x+y \end{pmatrix}.$$

There are also non rigid body motions in the kernel of the $\boldsymbol{u} \mapsto \underline{\sigma}(\boldsymbol{u})$, thus the strong imposition of symmetry becomes important.





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The Saint–Venant compatibility condition is a necessary condition for $\underline{\epsilon}(u)$ to be compatible with a displacement field u, i.e.

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Saint-Venant compatibility condition for rank 1 tensors

Imposing the Saint-Venant compatibility condition when $\varepsilon(\boldsymbol{u}) = \boldsymbol{n} \otimes \boldsymbol{n}$, imposes the constraints that \boldsymbol{n} is a **rigid body motion**.





J. L. Ericksen, Conservation laws for liquid crystals. Transactions of the Society of Rheology, 1961.

LIQUID CRYSTALS FLUIDS – ERIOCKSEN STRESS TENSOR







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Ericksen Stress Tensor

The Ericksen stress tensor is a symmetric rank 2 tensor, which is used to model the stress in liquid crystal materials, i.e.

$$\underline{\sigma} = 2\nu \cdot \underline{\underline{\varepsilon}}(\boldsymbol{u}) + \boldsymbol{p}\underline{\boldsymbol{l}} + K_F \cdot \nabla \boldsymbol{n}^T \nabla \boldsymbol{n}.$$

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We now design a patch test, for the **intrinsic** angular momentum, i.e.

$$\rho \Big(\partial_t \boldsymbol{\eta} + \boldsymbol{u} \cdot \nabla \boldsymbol{\eta} \Big) - \nabla \cdot \underline{\mu} - \boldsymbol{\xi} = \boldsymbol{\rho} \boldsymbol{\tau},$$



We now design a patch test, for the intrinsic angular momentum, i.e.

$$ho\Big(\partial_t \boldsymbol{\eta} + \boldsymbol{u}\cdot\nabla\boldsymbol{\eta}\Big) - \nabla\cdot\underline{\mu} - \boldsymbol{\xi} = \boldsymbol{\rho}\boldsymbol{\tau},$$

We pick a very silly couple stress tensor, i.e. $\underline{\mu} = \nabla \eta$, assume that η vanish at the boundary and have zero torque, i.e. $\tau \equiv 0$.


D. Boffi, F. Brezzi and M. Fortin, **Mixed Finite Element Methods and Applications**, 2013. D. N. Arnold, and R. Winther, Mixed finite elements for elasticity, **Num. Math.** 2002.



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PARAMETER ROBUSTNESS – ERICKSEN TENSOR





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Angular Preserving FEM

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THANK YOU!

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